Personal Financial Statement

Name	••••••

Monthly Salary

NB Salary over £1,000 attracts combined Income Tax and National Insurance of 30%

Description	Increase	Decrease	Current Salary
Starting Salary			500

Balance sheet

Description	Income	Expenditure	Balance
Starting Salary			500

Credit Card Statement

Limit 2X current salary

Interest percentage 30% payable each payday and recorded on balance sheet If insufficient funds, interest is added to credit card balance plus late fee of £50

If this takes you over the limit, you are bankrupt and out of the game

Description	Debit	Credit	Balance

Career Investments

Description	Cost (£)	Salary	Obtained
		Increase	✓
		(£)	,
Driving Lessons	200		
Driving Test	100	50	
Car	2000	200	
Passport	90	40	
Laptop	400	150	
Mobile	20 per Pay Day	50	
Sickness insurance	20 per Pay Day		
Redundancy	50 per Pay Day		
Car Cover	50 per Pay Day		
Mobile (lost or broken)	5 per Pay Day		

Investments

Savings Account

10% interest on maturity

Deposit	Withdrawal	Balance

Pensions

50% interest on maturity

Deposit	Balance

Annual Leave

Description	Days taken	Balance
Allowance		
7		

Description	Days taken	Balance
(continued)		